

Customer No. _____
Account No. _____ at RBC Bank

RBC Bank

Escrow Agreement

THIS ESCROW AGREEMENT ("Agreement") is entered into by and between **BIG ELK RESORT, LLC**, a Tennessee limited liability company ("Escrowor"), with a mailing address of 109 S. Broadway, Knoxville, Tennessee 37902, Attention: Peter Medlyn, and **RBC BANK**, with a mailing address of 1927 First Avenue North, 9th Floor, Birmingham, Alabama 35203, Attention: Jeff Shadick, Institutional Trust Advisor (the "Escrow Agent").

A. Escrowor is offering for purchase (the "Offering") to a limited number of individual investors who are not "U.S. persons" (as such term is defined in Rule 902(k) of the Securities Act of 1933, as amended), on a limited and private basis, a maximum of **Two Hundred Million Dollars** (\$200,000,000.00) of its member interests, in Five Hundred Thousand Dollars (\$500,000.00) increments.

B. Investors who desire to purchase Five Hundred Thousand Dollars (\$500,000.00) of Escrowor's member interests in the Offering (each, a "Subscriber") shall enter into a subscription agreement to subscribe for such member interests, upon terms substantially in the form attached hereto as Exhibit A ("Subscription Agreement").

C. Under the terms of the Subscription Agreement, each Subscriber is required to make one or more deposits of subscription proceeds ("Escrowed Funds") with Escrow Agent at certain times, as more fully described in the Subscription Agreement and this Agreement.

D. The Escrowor requires that the Escrowed Funds be maintained in two (2) separate escrow accounts, as more fully described in Section 2 hereof.

E. Escrow Agent is an authorized depository for funds of the same type as the Escrowed Funds.

F. Escrowor and Escrow Agent are entering into this Agreement for the purpose of establishing the escrow of the Escrowed Funds and establishing the terms and conditions of the escrow as between Escrowor and Escrow Agent as relating to Subscribers' subscription funds.

NOW, THEREFORE, in consideration of the agreements set forth herein and the sum of One Dollar (\$1.00) paid by each of the parties to the other, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as set forth in the following numbered paragraphs of this Agreement:

1. Deposit of Escrowed Funds.

(a) *First Installment.* Simultaneously with the execution of its Subscription Agreement, a Subscriber shall deliver Thirty Five Thousand Dollars (\$35,000.00) to Escrow Agent ("First Installment").

(b) *Final Installment.* If a Subscriber has not elected to terminate its Subscription Agreement and receive a refund of its First Installment, all pursuant to the terms set forth in the Subscription Agreement, then, within thirty (30) days after an Offering Memorandum and Subscription Agreement are delivered to Subscriber, the Subscriber shall deliver the Five Hundred Thousand Dollars (\$500,000.00) balance of the purchase price for its subscribed member interests to Escrow Agent ("Final Installment").

(c) *Payments.* Each deposit of Escrowed Funds shall be paid to Escrow Agent in \$US Dollars through a wire transfer of funds to the order of Escrow Agent as follows:

RBC Bank (USA)
ABA#: 053100850
Acct#: 5310034911
Account Name: Trust Demand
FFC: Big Elk Resort LLC Escrow

or if by check then shall be delivered to **RBC Bank**, 1927 First Avenue North, 9th Floor, Birmingham, Alabama 35203, Attention: Jeff Shadick, Institutional Trust Advisor. Upon each receipt of Escrowed Funds from a Subscriber, or from Escrowor on a Subscriber's behalf, Escrow Agent shall transmit to Escrowor a confirmation of receipt of such Escrowed Funds. Each confirmation shall be in the form of the receipt attached to this Agreement as Attachment 1, which shall at a minimum identify (i) the Subscriber, (ii) the date of receipt, (iii) the total amount received, and (iv) the amount deposited into the Project Escrow Account and/or Expense Escrow Account, as applicable as provided herein, and it shall be transmitted telephonically by facsimile to Escrowor at facsimile number: **(865) 544 4226**, attention: **Peter Medlyn**.

(e) The First Installment shall be distributed in accordance with the provisions of the Offering or at the direction of the Escrowor.

2. Maintenance of Escrowed Funds.

(a) The Escrow Agent shall deposit all of a Subscriber's First Installment in an interest bearing account ("Expense Escrow Account").

(b) The Escrow Agent shall deposit a Subscriber's Final Installment in a separate interest bearing account ("Project Escrow Account").

(c) The parties acknowledge that a Subscriber's Escrowed Funds may be commingled with other Subscribers' Escrowed Funds in the one (1) Project Escrow Account, and one (1) Expense Escrow Account; but the Subscribers' Escrowed Funds in the Project Escrow Account and Expense Escrow Account shall not be commingled with each other. Escrow Agent shall maintain separate account records that, at all times, reflects the deposits to and

disbursements from each of the Expense Escrow Account and Project Escrow Account as to each Subscriber.

(d) Notwithstanding anything to the contrary in this Section 2, all interest bearing accounts must be one which permits Escrow Agent to withdraw the Escrowed Funds therefrom without any costs and expenses (including early withdrawal penalties) within the time period required for Escrow Agent to fully comply with its duties under this Agreement.

(e) All interest earned by the Escrowed Funds shall be the property of and reported to Escrowor's federal tax identification number, which is 27-1689125; and any costs and expenses (including early withdrawal penalties) associated with such account shall be borne by Escrowor, and paid by such party upon demand of Escrow Agent.

3. Disbursement of Escrowed Funds.

(a) *Disbursements.* Escrow Agent shall disburse the Escrowed Funds at the times, to the party and in the amounts set forth herein, as superseded by the Escrow Agreement Supplement if executed by Escrow Agent and Escrowor and attached hereto.

(i) If Escrowor receives a request of termination from a Subscriber, Escrowor will provide notice of same to Escrow Agent. Upon written notice from Escrowor that one or more Subscribers have terminated their Subscription Agreement, all Escrowed Funds received from such Subscriber(s), in either the Expense Escrow Account or the Project Escrow Account, shall be released by Escrow Agent to such Subscriber(s). The Escrow Agent may rely solely upon the written notice from the Escrowor to release the Escrowed Funds to Subscriber.

(ii) After a Subscriber has entered into a Subscription Agreement in favor of Escrowor, such Subscriber's Escrowed Funds shall be released as follows:

(1) Upon written notice from Escrowor that the Initial Condition has been satisfied, and from time to time thereafter, all of the Escrowed Funds in the Expense Escrow Account which were deposited by Subscribers who (a) entered into a Subscription Agreement, and (b) whose subscriptions have been accepted in full by the Escrowor (e.g. \$35,000 per Subscriber), shall be released by Escrow Agent to Escrowor, with interest. Escrow Agent shall release such amounts at such times as specified in writing by Escrowor. The Escrow Agent may rely solely upon the written notice from the Escrowor to release the Escrowed Funds to the Escrowor.

(2) If the Initial Condition is not satisfied on or before the end of the Offering Period, then the Escrow Agent shall return to each Subscriber (\$535,000) all Escrowed Funds deposited by or for the account of the Subscribers with the Escrow Agent, without interest. The Escrow Agent may rely solely upon the written notice from the Escrowor to release such Escrowed Funds to Subscriber.

(3) If the Company rejects all or any portion of a Subscriber's subscription pursuant to their executed Subscription Agreement, that portion of the Subscriber's Escrowed Funds which were not accepted by the Escrowor in the Offering shall be returned to the Subscriber, without interest. Upon written notice from Escrowor that one or more

Subscribers subscriptions have been rejected in whole or in part, which notice shall specify the Subscriber and the dollar amount of subscription rejected, such Escrowed Funds rejected shall be returned by Escrow Agent, without interest, to such Subscriber. The Escrow Agent may rely solely upon the written notice from the Escrowor to release such Escrowed Funds to Subscriber.

(4) Upon written notice from Escrowor that (1) the Initial Condition has been satisfied, and (2) 60 or more Subscribers' EB-5 Applications have been conditionally approved by the USCIS, any and all Escrowed Funds of such Subscribers and all Escrowed Funds of subsequent Subscribers who receive conditional approval of their EB-5 Application from USCIS, in either the Expense Escrow Account or the Project Escrow Account, shall be released by Escrow Agent to Escrowor, with interest. The Escrow Agent may rely solely upon the written notice from the Escrowor to release the Escrowed Funds to the Escrowor.

(5) Upon written notice from Escrowor that the Initial Condition was satisfied, but within 120 days after the end of the Offering Period the Minimum Condition has not been satisfied, the Escrowor will release to each Subscriber the Escrowed Funds on deposit in the expense and Project Escrow Account (\$535,000), without interest. The Escrow Agent may rely solely upon the written notice from the Escrowor to release such Escrowed Funds to Subscriber.

Notwithstanding Sections 3(a)(i) or (ii) above, the Escrowed Funds shall also be released as follows:

(6) If by 5:00 p.m. (EST) on the date that is 120 days after the expiration of the Offering Period, as may be extended in accordance with the Subscription Agreement (the "Escrow Period") the Escrow Agent has not received written notice from Escrowor as to the satisfaction of the Minimum Condition, regardless of whether the Initial Condition was timely satisfied, the Escrow Agent shall return to each Subscriber all Escrowed Funds deposited by or for the account of the Subscribers with the Escrow Agent, without interest.

(7) In the event that, before the expiration of the Escrow Period, this Agreement shall be terminated or the Escrow Agent shall resign, Escrowor shall appoint a successor escrow agent, which is a recognized law firm, accounting firm or financial institution. Escrow Agent shall deliver all the Escrowed Funds to such successor escrow agent as may be specified by Escrowor in writing, whereupon such successor escrow agent shall succeed to all rights and obligations of the Escrow Agent hereunder. In the event that Escrowor fails to appoint a successor escrow agent by the effective date of Escrow Agent's resignation or termination of this Agreement, Escrow Agent may deliver the Escrowed Funds to the registry of a court of competent jurisdiction.

(8) Upon either the Project Escrow Account or Expense Escrow Account being closed or all principal therein released (from time to time), and again upon termination of this Agreement, all funds in the Project Escrow Account or Expense Escrow Account representing interest earned on such Escrowed Funds shall be delivered to Escrowor.

(b) *Procedures.* The procedure to be followed relative to disbursements shall be as follows:

(i) In each case described in Section 3(a) hereof, Escrow Agent shall only accept instruction if in writing and received from Escrowor. Escrow Agent shall not take or accept any instruction from any Subscriber(s).

(ii) Escrow Agent shall disburse the Escrowed Funds within one (1) business day following receipt of a written request for disbursement substantially in the form of the statement set forth on Attachment 2, unless the Escrowed Funds have been deposited in an account that prohibits withdrawal of funds on one day's notice, in which event Escrow Agent shall disburse the Escrowed Funds within one (1) business day following the earliest date funds may be withdrawn from such account. Escrow Agent shall be entitled to rely upon Escrowor's request for disbursement in making each such disbursement of Escrowed Funds.

(iii) The written request for disbursement shall be executed by someone representing himself as being an officer of Escrowor, as may be set forth in the Escrow Agreement Supplement, and shall be sent to Escrow Agent by facsimile transmission to the following facsimile number: **(205) 583 3638**, Attention: Jeff Shadick, Institutional Trust Advisor.

(iv) Each disbursement of Escrowed Funds shall be accompanied by a notice of disbursement of Escrowed Funds substantially in the form of the notice set forth on Attachment 3. If the disbursement is made by check, the notice of disbursement shall accompany the check; and if such check and notice are to be delivered to a Subscriber, then a copy of such check and notice shall simultaneously be delivered to Escrowor. If the disbursement is made by wire transfer of funds, the notice of disbursement shall be sent to the Escrowor by facsimile transmission to the facsimile number for Escrowor as set forth in paragraph 1 above; or if such disbursement notice is to be delivered to a Subscriber, then it shall be sent to such Subscriber by facsimile transmission to the facsimile number for Subscriber as set forth in its Subscription Agreement, or if there is no such facsimile number for a Subscriber then by first class postal mail and electronic mail to the addresses provided for such Subscriber in its Subscription Agreement, and a copy of such notice shall simultaneously be delivered to Escrowor.

4. Term of Escrow. The term of this Agreement shall continue until the earlier of the date all of the Escrowed Funds are disbursed by Escrow Agent as provided herein, or the date Escrow Agent and Escrowor enter into a written agreement terminating this Agreement. Notwithstanding anything to the contrary in this Agreement, termination of this Agreement shall not terminate any of the indemnification obligations of Escrowor to Escrow Agent under this Agreement, all of which shall survive termination of this Agreement.

5. Nature of Escrow Agent's Duties; Fees. The duties of the Escrow Agent are only such as are herein specifically provided, being purely ministerial in nature, and the Escrow Agent shall incur no liability whatsoever except for willful misconduct or gross negligence so long as the Escrow Agent has acted in good faith. Escrowor and the Subscribers hereby release Escrow Agent from any act done or omitted to be done by the Escrow Agent in good faith in the performance of the Escrow Agent's duties hereunder. For Escrow Agent's services under this

Agreement with respect to both the Expense Escrow Account and Project Escrow Account, Escrow Agent shall be paid the following fees: \$0 one-time, non-refundable, initial setup fee, and five thousand (\$5,000) per year annual fee. Escrow Agent's fees shall be paid by Escrowor at the following time or times: the initial setup and first year fees will be due at the time the escrow account is opened, subsequent year fees will be due at the end of each quarter, beginning on the anniversary of the account open date. If the escrow account is closed at any time other than on an anniversary of the account open date, then upon such closure Escrow Agent shall assess a final account fee, calculated on a pro rata basis, based on the number of days the escrow account was open such quarter versus the total number of days in such quarter. At the time Escrow Agent disburses any of the Escrowed Funds, Escrow Agent shall have the right, but not the obligation, to off-set against the Escrowed Funds being disbursed any amounts due it under this Agreement, including, without limitation, any fees that are due and unpaid at the time of the disbursement. If Escrow Agent elects to exercise its right of off-set as aforesaid, it shall note such off-set in the notice of disbursement (Attachment 3 to this Agreement) sent by it to Escrowor and the respective Subscriber(s).

6. Escrow Agent's Responsibility for Escrowed Funds. Escrow Agent shall be under no responsibility in respect of any of the funds deposited with it other than faithfully to follow the instructions herein contained.

7. Escrow Agent's Additional Responsibilities. Escrow Agent may obtain the advice of counsel and shall be protected in any action taken in good faith in accordance with such advice. Escrow Agent shall not be required to defend any legal proceedings that may be instituted against Escrow Agent in respect of the subject matter of these instructions unless requested so to do by Escrowor in such instance, Escrow Agent shall be indemnified to the reasonable satisfaction of Escrow Agent against the cost and expenses of such defense. Escrow Agent shall not be required to institute legal proceedings of any kind. Escrow Agent shall have no responsibility for the genuineness or validity of any document or other item deposited with Escrow Agent, and shall be fully protected in acting in accordance with any written instructions given to Escrow Agent hereunder and believed by Escrow Agent to have been signed by the proper party. If any deposit of Escrowed Funds must be credited to such escrow account as a result of insufficient funds, stop payment order, or otherwise, Escrow Agent shall promptly deliver written notice to Escrowor, which notice shall specify the Subscriber whose payment was credited, the date and reason therefore.

8. Escrow Agent's Liability. Escrow Agent assumes no liability under this Agreement except as specifically set out herein. Escrow Agent is entitled to rely upon instructions given to it by the parties which, in the opinion of Escrow Agent, acting in good faith, are in accordance with the terms of this Agreement. If there is any dispute as to whether Escrow Agent is obligated to deliver the Escrowed Funds or any part thereof, or as to whom the Escrowed Funds or any part thereof are to be delivered, Escrow Agent will not be obligated to make any delivery of the Escrowed Funds, but in such event may hold the Escrowed Funds until receipt by Escrow Agent of an authorization in writing signed by both Escrowor and the respective Subscribers, directing the disposition of the Escrowed Funds, or in the absence of such authorization, Escrow Agent may hold the Escrowed Funds until the final determination of the rights of the parties in an appropriate proceeding. If such written authorization is not given or proceedings for such determination are not begun and diligently continued, Escrow Agent may

bring an appropriate action or proceedings for leave to deposit the Escrowed Funds in court, pending such determination; and Escrowor and the Subscribers agree to indemnify and save harmless Escrow Agent from all cost and expenses incurred by Escrow Agent in connection with any such proceeding or resolution of any dispute relating to the Escrowed Funds, whether such proceeding is brought by Escrow Agent or some other person. In making delivery of the Escrowed Funds in the manner provided for in this Agreement, Escrow Agent shall have no further liability in the matter.

9. No Conflict of Interest. If Escrow Agent is affiliated with or becomes affiliated with either Escrowor or any Subscriber – or any other person or entity who may be a third party beneficiary of this Agreement, the other party or parties acknowledge and consent to Escrow Agent's relationship with the affiliated party or third party and Escrow Agent's relationship with any of the affiliated party's affiliates or the affiliated third party's affiliates, and agrees such relationship does not and shall not constitute a conflict of interest. To the extent a conflict or a perceived conflict develops, or if it is later determined that one existed at the time the parties entered into this Agreement, the parties waive such conflict.

10. Assignment. The terms hereof shall be binding upon and inure to the benefit of the heirs, successors, assigns and personal representatives of the parties hereto; provided, however, Escrow Agent shall not assign this Agreement or any of its rights, interests, duties or obligations hereunder without the prior written consent of Escrowor (which shall not be unreasonably withheld or delayed), and any such assignment (whether voluntary or by operation of law) without said consent shall be ineffective.

11. Amendments. This Agreement shall not be amended except by a written agreement signed by Escrowor and Escrow Agent.

12. Notices. Except as provided hereinabove, which provisions shall be controlling, all notices, certificates and other communications hereunder shall be deemed given when mailed by registered or certified mail, postage prepaid, return receipt requested, addressed to the addresses set forth above. Escrowor or Escrow Agent may, by written notice given hereunder, designate a different address or facsimile numbers where communications should be sent under this Agreement.

13. Governing Law. This Agreement shall be deemed to have been executed and delivered in the State of Florida regardless of where the signatories may be located at the time of execution and shall be governed by and construed in accordance with the substantive laws of the State of Florida, excluding, however, the conflict of law and choice of law provisions thereof.

14. Use of Terms; Interpretation. In applying, interpreting and construing this Agreement and its various provisions, the following shall apply: (i) the terms "hereby", "hereof", "herein", "hereunder" and any similar words refer to this Agreement; (ii) words in the masculine gender mean and include correlative words of the feminine and neuter genders and words importing the singular numbered meaning include the plural number, and vice versa; (iii) words importing persons include firms, companies, associations, general partnerships, limited partnerships, limited liability partnerships, limited liability companies, limited liability limited partnerships, trusts, business trusts, corporations and legal entities, including public and quasi-

public bodies, as well as individuals; (iv) the use of the terms "including" or "included in," or the use of examples generally, are not intended to be limiting, but shall mean, without limitation, the examples provided and others that are not listed, whether similar or dissimilar; (v) the words "attorney" and "counsel" are interchangeable in this Agreement; (vi) the phrase "costs and expenses," or variations thereof, shall include, without limitation, reasonable attorneys' fees, fees of legal assistants and reasonable fees of accountants and other professionals and all references to attorneys' fees, fees of legal assistants and fees of accountants and other professionals shall mean reasonable fees; and (vii) if any party hereto is not an individual, when any action is required or permitted to be taken, it is intended that the same will be undertaken through duly authorized employees or representatives of such party, or a partner, member, manager, officer, executive or director and any action taken by any of the foregoing persons shall be presumed authorized absent a clear and convincing showing that the person relying on such action knew or should have known that the person acting was exceeding his authority.

15. Incorporation of Attachments; Captions. The attachments and supplements to this Agreement are by this reference incorporated herein and made a part hereof as if fully set forth in the body of this Agreement. The captions in this Agreement are inserted only as a matter of convenience and for reference and in no way define, limit or describe the scope of this Agreement nor the intent of any provision hereof.

16. Course of Dealing; Severability. No act or inaction of any of the parties to this Agreement shall be deemed to constitute or establish a "course of performance or dealing" that would require any party to so act or refrain from acting in any particular manner at a later time under similar or dissimilar circumstances. Wherever possible each provision of this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Agreement shall be prohibited or invalid under such law, such provision shall be ineffective to the extent of such prohibition or invalidity without invalidating the remainder of such provision or the remaining provisions of this Agreement.

17. Date of Agreement. This Agreement shall be deemed dated as of the date appearing below or next to the signature of Escrowor. This Agreement has been executed in duplicate. Each of the duplicates of this Agreement shall be deemed an original thereof, but all of which shall constitute one and the same agreement, and in making proof of this Agreement, it shall not be necessary to produce or account for more than one such counterpart.

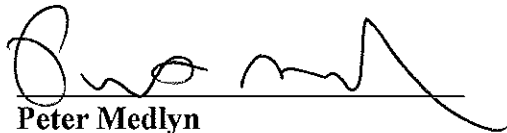
18. Miscellaneous. All capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed in the Subscription Agreement. All references in this Agreement to dollar amounts shall mean United States Dollars.

[SIGNATURE PAGE FOLLOWS]

The undersigned have executed this Agreement as of the day and year stated herein.

Escrowor:

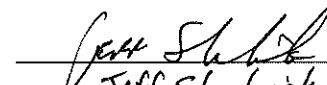
BIG ELK RESORT, LLC

By: 
Name: **Peter Medlyn**
Title: **President, Medlyn Real Estate Inc, the General Partner for REDT LP, Managing Member for Big Elk Resort LLC**

Date: March 26, 2010

Escrow Agent:

RBC Bank, as Escrow Agent

By: 
Name: Jeff Shadrick
Title: Institutional Trust Advisor

Date 3/30/10, 2010

Escrow Agreement Supplement
(Terms of Disbursement)

[This page intentionally left blank as of the date of execution of Agreement.]

Attachment 1
(Confirmation Receipt)

Escrow Agent's Deposit Receipt

To: **BIG ELK RESORT, LLC,**
c/o Peter Medlyn

From: **RBC Bank,** as Escrow Agent

Date: _____

Subject: Escrow Deposit

RBC Bank, as Escrow Agent, hereby acknowledges receipt, as of the date indicated above, of the sum of \$ _____ (“Escrowed Funds”) from _____, said Escrowed Funds being delivered to and received by Escrow Agent pursuant to and in accordance with the terms and conditions of that certain Escrow Agreement dated _____, 2010, by and between **BIG ELK RESORT, LLC,** a Tennessee limited liability company, as Escrowor, and **RBC Bank,** as Escrow Agent. The Escrowed Funds have been placed in the *[Project / Expense]* Escrow Account No.: _____; the account is entitled **BIG ELK RESORT, LLC** *[Project / Expense]* Escrow Account; funds may be withdrawn from time to time from the account on one (not to exceed 5) days notice.

RBC Bank,
as Escrow Agent

By: _____
Name: _____
Title: _____

Attachment 2
(Disbursement Request)

Request for Disbursement of Escrowed Funds

To: **RBC Bank**, as Escrow Agent
Attention: _____, _____

From: **BIG ELK RESORT, LLC**, Peter Medlyn

Copy:

Date:

Subject: *[Project / Expense]* Escrow Account _____

Please disburse to _____ from the escrow account identified above the sum of \$ _____. The disbursement should be transmitted as follows:

By check transmitted to _____ at the following address _____.

By wire transfer of funds to the following bank account: See below instructions.

Wire Instructions:

Bank Name: _____
ABA/Routing#: _____
Account Number: _____
Account Name: _____
For Further Credit: _____

BIG ELK RESORT, LLC

By: _____
Name: _____
Title: _____

Attachment 3
(Notice of Disbursement)

Notice of Disbursement of Escrowed Funds

To: **BIG ELK RESORT, LLC,**
c/o Peter Medlyn

From: **RBC Bank, Escrow Agent**

Copy:

Date:

Subject: *[Project / Expense]* Escrow Account _____

RBC Bank, as Escrow Agent, on the date indicated above, disbursed to _____ from the escrow account identified above the sum of \$ _____. The disbursement was transmitted as follows:

By wire transfer of funds to the following bank account: See below instructions.
Wire Instructions:

Bank Name: _____
ABA/Routing#: _____
Account Number: _____
Account Name: _____
For Further Credit: _____

RBC Bank
as Escrow Agent

By: _____
Name: _____
Title: _____



RBC Bank™

WIRE INSTRUCTIONS

****PLEASE FOLLOW WIRE INSTRUCTIONS EXACTLY AS BELOW****

Please note all wire fees assessed by the originating bank and its U.S. branch/intermediary bank should be paid separately and not deducted from the wire. *Checks drawn from foreign banks are not accepted.*

ESCROW EXPENSE ACCOUNT:.....\$35,000.00 USD

**Bank: RBC Bank (USA) Trust Services
Attention: Jeff Shadrick
1927 First Avenue North
9th Floor
Birmingham, Alabama 35203
Tel.: 205.421.2347
Fax: 205.583.3638**

RBC Swift Code: CNTAUS33

ABA Number: 053100850

Account Number: 5310034911

Account Name: RBC Trust Demand

**For Further Credit to
Account Number (FFC): 00-2053**

**For Further Credit to
Account Name (FFC): EB-5/Big Elk Resort Escrow Expense Account
FBO: *(insert investor's name)***



RBC Bank™

WIRE INSTRUCTIONS

****PLEASE FOLLOW WIRE INSTRUCTIONS EXACTLY AS BELOW****

Please note all wire fees assessed by the originating bank and its U.S. branch/intermediary bank should be paid separately and not deducted from the wire. *Checks drawn from foreign banks are not accepted.*

ESCROW PROJECT ACCOUNT:.....\$500,000.00 USD

Bank: RBC Bank (USA) Trust Services
Attention: Jeff Shadrick
1927 First Avenue North
9th Floor
Birmingham, Alabama 35203
Tel.: 205.421.2347
Fax: 205.583.3638

RBC Swift Code: CNTAUS33

ABA Number: 053100850

Account Number: 5310034911

Account Name: RBC Trust Demand

**For Further Credit to
Account Number (FFC):** 01-2053

**For Further Credit to
Account Name (FFC):** EB-5/Big Elk Resort Escrow Project Account
FBO: *(insert investor's name)*